

Resource Scheduled Time Off Tab

i Schedule and approve when this resource has time-off. This is then factored in when schedulers are assigning resources to projects. They will be able to see in advance when someone is out-of-office and make sure they keep their schedules clear on those days. Some commonly scheduled reasons to be out of office are vacation time, jury duty, or personal days. You don't need to enter unscheduled time-off like a sick day, because by this point it is probably well past any scheduling needs.

Even though this time is scheduled, resources are still expected to enter the time in time entry. For example, if I am scheduled for a week of Jury Duty, I still need to log into Projector time entry and log eight hours against Jury Duty every day. The reason for this is that scheduled time off plans can change last minute. We want to avoid project managers spending all their time tweaking resource days off when it is really meant to prevent scheduling conflicts.

Resources have the option of requesting their time off through [Projector Web](#).

Scheduled time-off functions just like booked hours on a project. You may be expected to work a certain number of hours in the future, but nothing forces you to.

Scheduled time-off is different than Holiday time-off. Holidays are defined by a resource's [location](#) and the resource does not have to enter time on those days. That's because most people don't work on holidays, and again we are trying to minimize administration work in the system.

This tab is reached from the **Administration Tab | Users & Resources subsection | Resources | Query for a Resource | Scheduled Time Off tab**

Begin Date	End Date	Reason	Time Off	Remaining Available Hours	Comment	Status				
08-Jun-2016	08-Jun-2016	Vacation	Full Day	79.0000		Requested	Approve	Reject	Edit	Delete
New										

Permissions and Settings

To view scheduled time off you must have at least one of the following [cost center permissions](#)

- **View Resources**
- **Maintain Resources**
- **Approve and Maintain Scheduled Time Off**

To edit scheduled time off you must have the [cost center permission Approve and Maintain Scheduled Time Off](#).

Add time-off reasons from the [Time Off Reason Editor](#).

Resources can request their own time off from the [Time Off](#) page as long as their user profile has the [general permission Resources Can Request/Book Time Off](#) enabled.

When requesting time off, resources can optionally send a [Time Off Email](#) note to the time-off managers.

When approving or rejecting time off, managers can optionally send a [Time Off Email](#) note to the resource.

Scheduled Time-Off

The grid shows all future time-off by default. Tick the **Include Past Scheduled Time Off** checkbox if you want to see time that was scheduled in the past.

Begin Date	End Date	Reason	Time Off	Remaining Available Hours	Comment	Status				
08-Jun-2016	08-Jun-2016	Vacation	Full Day	79.0000		Approved		Reject	Edit	Delete
New										

Send e-mail to Tom Sherman with this note:

Have fun. Say "hi" to Mickey for me!

Column	Description
Begin Date	Start of time off
End Date	End of time off
Reason	Available options are defined on the Time Off Reason Editor
Time Off	Amount of hours off
Remaining Available Hours	For pending time off requests, this column contains your current balance. You can edit and review balances from the Time Off Reason Editor . This column only populates for future scheduled time off. Why is that? Because for the past, you either took the time off already or did not. Your balance doesn't really matter at this point.
Comment	Comment made upon approval.
Status	Pending or Approved. You can hover your mouse over 'Approved' and a tooltip will show you the person and time that this request was approved.
Approve/Reject	
Edit	Change the dates, reason, or comment.
Delete	Delete this request.

Administrators can add new scheduled time off by clicking **New** to insert a new row.

Add Scheduled Time Off

Time Off Reason* ▼

Jury Duty

Start Date 📅

27-Jun-2013

End Date 📅

27-Jun-2013

Partial Day 24.00 hours off

OK
Cancel

June 2013						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6

Field	Description
Time Off Reason	Select a reason from the drop-down list. Reasons are defined in the Time Off Reason Editor .
Begin Date	The date on which this time off starts.
End Date	The last date on which this time off applies.
Time Off	The amount of time off. This displays Full Day if you leave the Partial Day checkbox unticked. If you tick partial day, then enter the number of hours the person will be off.